

Why a Financial Advisor?

Edward Jones®



Welcome to Edward Jones

- Edward Jones is a financial service firm that works one-on-one with more than 7 million clients in North America.

Investing

Committing money to earn a financial return*

- Takes time
- Involves risk



* Merriam Webster

Investing is “committing to earn a financial return.”

When you invest, you can earn interest on your money, so, your money makes money, ideally.

- Stocks, bonds, mutual funds, and education savings plans are all forms of investing.

- **Two things to remember:**

- 1) It takes time for your money to earn money. It takes patience.
- 2) Investing involves risk. Just as you could make money, you could potentially lose money too. Your investment choices should fall in line with how much risk you are willing to take.

Many Goals > One Strategy



A financial advisor knows the right questions to ask investors in order to understand what is important to them, so they can build a strategy for reaching financial goals.

Thinking About the Future



25%
more

Forward thinking

Research has shown that people who work with a financial advisor have at least 25% more money in savings by the time they retire than those who do not.

Retirement Calculator



Edward Jones Retirement Calculator

Monthly Investing Can Add Up

Monthly Investment

Age

Monthly contributions to your retirement will have a direct effect on your future. Don't forget that the amount also matters. Use our calculator to get a realistic idea of how much you'll need to save.

Set the bar to the left on a monthly investment and your current age. The value of those savings at age 65, based on hypothetical rates of return, appears in the box below.

To set up a monthly investing strategy that makes sense for you, call today.

Systematic investing does not guarantee a profit or protect against loss. Such a strategy involves continual investment in securities regardless of fluctuating price levels of such securities. The investor should consider the financial ability to continue the purchase through periods of low price levels.

Edward Jones
MAKING SENSE OF INVESTING

Hypothetical Rate of Return

Amount Invested	Value at age 65			
	2%	4%	6%	8%

Think Ahead

Let's consider saving for retirement based on the age the volunteer assigns you today.

(We will follow the steps on the retirement calculator)

Could you retire when you wanted to, or will you need to change plans or compromise on some things?

Making a difference
in people's lives by
helping them reach
their goals.



Those who work at Edward Jones are making a difference in people's lives every day.

Because of the work they do, clients can retire comfortably, purchase a home, pay for higher education or other goals can be accomplished through investing.



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